This Page Is Inserted by IFW Operations and is not a part of the Official Record

BEST AVAILABLE IMAGES

Defective images within this document are accurate representations of the original documents submitted by the applicant.

Defects in the images may include (but are not limited to):

- BLACK BORDERS
- TEXT CUT OFF AT TOP, BOTTOM OR SIDES
- FADED TEXT
- ILLEGIBLE TEXT
- SKEWED/SLANTED IMAGES
- COLORED PHOTOS
- BLACK OR VERY BLACK AND WHITE DARK PHOTOS
- GRAY SCALE DOCUMENTS

IMAGES ARE BEST AVAILABLE COPY.

As rescanning documents will not correct images, please do not report the images to the Image Problem Mailbox.

(19) World Intellectual Property Organization International Bureau



ערום הנונו הנוצרות היא הנוס הנולה היהוס ההוא שנים! הנו הוא הוא הואם הואם א ההואם לה

(43) International Publication Date 31 October 2002 (31.10.2002)

PCT

(10) International Publication Number WO 02/086286 A2

(51) International Patent Classification7:

E21B 43/10

(21) International Application Number: PCT/GB02/01879

(22) International Filing Date: 24 April 2002 (24.04.2002)

(25) Filing Language:

English

(26) Publication Language:

English

(30) Priority Data: 0109993.6

24 April 2001 (24.04.2001) GB

(71) Applicant (for all designated States except US): E2 TECH LIMITED [GB/NL]; c/o Shell International B.V., P.O. Box 384, NL-2501 CJ The Hague (NL).

(72) Inventor; and

(75) Inventor/Applicant (for US only): BURGE, Philip,

Michael [GB/GB]; Blackchambers, Westhill, Aberdeenshire AB32 7BU (GB).

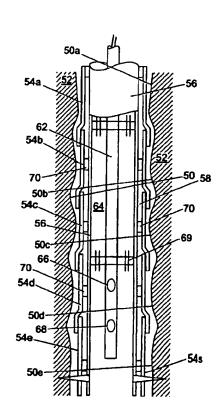
(74) Agent: MURGITROYD & COMPANY; 165-169 Scotland Street, Glasgow G5 8PL (GB).

(81) Designated States (national): AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EE, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NO, NZ, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL, TJ, TM, TR, TT, TZ, UA, UG, US, UZ, VN, YU, ZA, ZW.

(84) Designated States (regional): ARIPO patent (GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, CH, CY, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PI', SE, TR), OAPI patent

[Continued on next page]

(54) Title: METHOD OF AND APPARATUS FOR CASING A BOREHOLE



(57) Abstract: Methods of and apparatus for drilling, casing and/or completing a borehole (50) wherein one or more portions (50a to 50e) of the borehole (50) are drilled into a formation (52) at a single diameter along the entire length or depth of the or each portion (50a to 50e) of the borehole (50). An expandable tubular member (54a to 54e) is then located within the or each portion (50a to 50e) of the borehole (50) and radially expanded in the or each portion (50a to 50e) to line and/or case it or them. Optionally, a corrosion resistant member (56) and/or a service string (62) can be located in the borehole (50). An advantage of certain embodiments is that a single diameter borehole (50) is formed along the entire length or depth thereof.

WO 02/086286 A2

WO 02/086286 A2

(BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

Published:

- without international search report and to be republished upon receipt of that report

1	"Method of and Apparatus for Casing a Borehole"
2	
3	The present invention relates to a method of
4	drilling, casing and/or completing a borehole, and
5	in particular to a method of drilling, casing and/or
6	cladding a borehole. The invention also provides
7	apparatus for completing a borehole. It will be
8	understood that use of the term "borehole" herein is
9	a reference to a bore that has been drilled into a
LO	formation to allow the recovery of hydrocarbons (or
1.1	other fluids) therefrom as is conventional in the
12	art.
13	•
L 4	When a borehole has been drilled into a formation to
L5	facilitate, for example, the recovery of
L6	hydrocarbons from a well or reservoir, the formation
L7	surrounding the borehole is typically lined with a
L8	casing. Casing is installed to prevent the
L9	formation around the borehole from collapsing, and
20	additionally to prevent unwanted fluids flowing from
21	the surrounding formation into the borehole, and

2

similarly, to prevent fluids from within the 1 borehole escaping into the surrounding formation. 2 3 Referring to Fig. 1 there is shown a conventional 4 borehole 10 that has been drilled into a formation 5 12. It should be noted that Fig. 1 is not to scale. 6 Borehole 10 is drilled with a relatively large 7 diameter at or near surface 14, and it will be 8 9 appreciated that surface 14 could be below sea level. 10 11 12 A relatively large outer diameter (OD) casing 16 is then inserted into borehole 10 and cemented into 13 place using cement 18 in a conventional manner. 14 15 cementing process typically involves filling an annulus between the casing 16 and the surrounding 16 formation 12 with the cement 18 by pumping the 17 cement 18 into the casing 16 followed by a rubber or 18 other plug (not shown) on top of the cement 18. 19 Thereafter, drilling fluid or the like is pumped 20 down the casing 16 above the plug and the cement 18 21 is pushed out of the bottom of the casing 16 and up 22 into the annulus between the casing 16 and the 23 formation 12, as shown in Fig. 1. Pumping of 24 drilling fluid (and thus the cement 18) is stopped 25 when the plug reaches the bottom of the casing 16 26 and the borehole 10 must be left, typically for 27 several hours, whilst the cement sets. 28 29 Thereafter, a smaller diameter borehole 20 is 30 drilled through the cement 18 into the formation 12 31

and a subsequent casing 22 of smaller OD than the

3

casing 16 is passed through the casing 16 above and 1 the borehole 20. The diameter of the drill bit that 2 3 is used to drill borehole 20 is typically smaller than the drill bit used to drill borehole 10, and is 4 5 typically smaller than an inside diameter (ID) of the casing 16. Casing 22 is then cemented into 6 place using cement 24 in the conventional manner, as described above. The OD of the subsequent casing 22 8 is limited by the inner diameter of the preceding 9 casing 16. The cement 24 is then left for a further 10 period of several hours to set. 11 12 A smaller diameter borehole 26 is then drilled into 13 the cement 24 and into the formation 12, and another 14 15 casing 28 is then passed through borehole 26 and the casing 22 above. As before, the diameter of the 16 drill bit used to drill borehole 26 is typically 17 smaller than the drill bit used to drill boreholes 18 10, 20, and typically smaller than the ID of the 19 casing 22. Casing 28 is then cemented into place 20. using cement 30 in the conventional manner described 21 above. The cement 30 is typically left for a 22 further period of several hours to set. The ID of 23 the casing 22 thus limits the OD of casing 28. 24 25 Finally, a smaller diameter borehole 32 is drilled 26 into cement 30 and into formation 12, and another 27 casing 34 of smaller OD than casing 28 is passed 28 through casing 28. Again, the diameter of the drill 29 bit used to drill borehole 32 is smaller than those 30 used to drill the preceding boreholes 10, 20, 26, 31 and smaller than the ID of casing 28. Cement 36 is 32

4

then used to secure casing 34 within borehole 32 1 2 using the conventional manner described above. cement 36 is typically left for a further period of 3 several hours to set. 4 5 Thus, the casings 16, 22, 28, 34 are cascaded with 6 the diameters of the successive portions of casing reducing as the depth of the borehole 10, 20, 26, 32 8 9 increases. It will be appreciated that the depth of the borehole 10, 20, 26, 32 may be in the order of 10 several kilometres and the example shown in Fig. 1 11 12 is representative only. 13 The successive reduction in diameter of casing 14 15 results in a casing with a relatively small ID near the bottom of the borehole 32 at or near a formation 16 payzone. The narrow ID could limit the amount of 17 hydrocarbons that can be recovered. In addition, 18 the relatively large diameter borehole 10 at the top 19 of the well involves increased costs due to the 20 large drill bits required, heavy equipment for 21 handling the larger casing, and increased volumes of 22 drill fluid that are required. 23 24 Once the casing portions 16, 22, 28, 34 have been 25 26 cemented into place, the borehole is then "completed". This involves installing a completion 27 string 38 within the IDs of the casing portions 16, 28 22, 28, 34. The OD of the completion string 38 is 29 thus limited by the ID of the lowermost casing 34, 30 which in turn is limited by the IDs of the casings 31 32 16, 22, 28 above, and this can limit the amount of

5

hydrocarbons that can be recovered from a reservoir 1 2 40. The completion string 38 is typically of a 3 corrosion resistant material as corrosive chemicals in the formation 12 and/or the reservoir 40 such as 4 5 H2S can be mixed with the hydrocarbons from the 6 reservoir 40 flowing up through the string 38 to the surface 14. The flow of hydrocarbons is indicated 7 schematically by arrows 42 in Fig. 1. 8 9 A packer 44 or the like is used at or near a lower 10 end of the lowermost casing 34 to isolate the 11 annulus and thus prevent hydrocarbons from flowing 12 up it. Also, a safety valve (not shown) is 13 typically located in the completion string 38 at or 14 near an upper end thereof, and is used to prevent 15 the flow of hydrocarbons to the surface in the event 16 of an emergency, as is known in the art. 17 completion string 38 may also contain various flow 18 control devices to control the flow of hydrocarbons, 19 and downhole sensing and measuring apparatus to 20 monitor the flow rate, temperature and other 21 parameters of the produced fluids. 22 23 According to a first aspect of the present invention 24 there is provided a method of drilling and casing a 25 borehole, the method comprising the steps of a) 26 drilling a portion of the borehole into a formation, 27 b) providing an expandable tubular member, c) 28 running the tubular member into the portion of the 29 borehole, and d) radially expanding the member. 30

6

The method preferably includes the additional steps 1 2 of drilling one or more further portions of the borehole extending from the existing portion of the 3 4 borehole, providing one or more further expandable 5 members, running the or each expandable member into 6 the or each further portions of the borehole, and 7 radially expanding the or each member in the or each 8 further portion of the borehole. This process can 9 then be repeated until the required depth of the overall borehole is reached. 10 11 Preferably, the or each portion of the borehole is 12 drilled at approximately the same diameter as the 13 14 existing portion(s) of the borehole. Thus, all boreholes are drilled and cased at substantially the 15 same diameter. This is advantageous because it 16 17 requires only a single sized drill bit to be used instead of a number of different sized bits, and 18 also reduces the amount of time spent in drilling 19 and casing as there is no requirement to change to 20 different sized bits as the borehole increases in 21 22 depth. 23 The or each portion of the borehole typically 24 extends the borehole into the formation from the or 25 each existing portion. Alternatively, or 26 additionally, the or each portion of the borehole 27 may comprises one or more lateral and/or horizontal 28 boreholes drilled from the or each existing 29 30 borehole. 31

7

According to a second aspect of the present 1 invention there is provided apparatus for casing a 2 . 3 borehole, the apparatus comprising a length of 4 expandable tubular member, and an expander device 5 that is capable of radially expanding the member in 6 the borehole. 7 A drill bit is typically used to drill the or each 8 portion of the borehole into the formation. 9 drill bit is typically provided with one or more 10 cutting elements that are preferably capable of 11 assuming a retracted configuration and an extended 12 configuration. In the retracted configuration, the 13 drill bit can be passed through expandable members 14 that have been expanded into contact with the 15 In the expanded configuration, the drill borehole. 16 bit can be used to drill a borehole below an 17 expandable member that has been previously 18 installed. An underreamer may be used, for example. 19 20 Alternatively, a single diameter drill bit can be 21 used together with an underreamer. 22 23 The or each expandable tubular member can be of a 24 length that is substantially the same length as the 25 or each portion of the borehole. This provides the 26 advantage that the entire length of the or each 27 portion of the borehole can be cased using the same 28 member. The or each length of expandable tubular 29 member can be provided by coupling discrete lengths 30 31 of expandable tubular member together (e.g. using

8

screw threads), or by using a roll, reel, coil or 1 2 the like of expandable tubular member. 3 Alternatively, the or each length of tubular member 4 may comprise a plurality of discrete lengths that are inserted into the or each portion of the 5 6 borehole in an overlapping arrangement so that an upper end of a subsequent member overlaps a lower 7 8 end of a previous member. 9 The or each expandable tubular member is typically 10 radially expanded until at least a portion of an 11 outer surface of the member contacts an inner 12 surface of the or each portion of the borehole. 13 will be appreciated that the outer surface of the 14 member need not contact the or each portion of the 15 16 borehole. For example, the expandable tubular member may be provided with a friction and/or 17 sealing material (e.g. rubber) on its outer surface, 18 where the material typically contacts the or each 19 portion of the borehole. Alternatively, the 20 expandable tubular member (with or without a 21 friction and/or sealing material) can be radially 22 expanded within the or each portion of the borehole 23 so that an annulus is created between an outer 24 surface of the member and the or each portion of the 25 borehole, the annulus then being filled with cement 26 to hold the member in place. 27 28 Also, one or more spacers or the like may be used 29 between the or each expandable tubular member and 30 the or each portion of the borehole. 31 32

9

The method typically includes one, some or all of 1 2 the additional steps of providing an expander device, and running the expander device into the 3 expandable tubular member to radially expand the 4 5 member. 6 Optionally, the method includes one, some or all of 7 the additional steps of resting the or each 8 9 expandable tubular member on a portion of the expander device, and pushing or pulling the expander 10 device though the member to radially expand the 11 member in the or each portion of the borehole. 12 13 Optionally, the method includes the additional step 14 15 of anchoring at least a portion of the member, typically at or near a starting position of the 16 expander device. 17 18 The method typically includes the additional steps 19 of providing a drill string, coiled tubing string or 20 21 the like, and attaching the expander device to the 22 string. 23 Optionally, the method includes one, some or all of 24 the additional steps of providing a corrosion 25 resistant expandable tubular member, running the 26 corrosion resistant expandable tubular member into 27 the or each portion of the borehole, and radially 28 expanding the corrosion resistant member. 29 30 The corrosion resistant member is typically located 31 within the expandable tubular member. The corrosion 32

10

resistant member is typically radially expanded 1 2 until a portion thereof (e.g. an outer surface) 3 contacts the expandable tubular member. 4 appreciated that the corrosion resistant member need 5 not contact the expandable tubular member. A spacer 6 or the like may be used therebetween, or a friction and/or sealing material applied to the outer surface 7 of the corrosion resistant tubular member. Also, 8 9 cement may be used between the members. 10 The corrosion resistant expandable tubular member is 11 12 typically of a length that is substantially the same length as the or each portion of the borehole and/or 13 the or each expandable tubular member. 14 15 provides the advantage that the entire length of the or each portion of the borehole can be cased using 16 the same member. The length of the or each 17 corrosion resistant expandable tubular member can be 18 provided by coupling discrete lengths of corrosion 19 resistant expandable tubular members together (e.g. 20 using screw threads), or by using a roll, coil, reel 21 or the like of corrosion resistant expandable 22 tubular member. Alternatively, the length of 23 corrosion resistant tubular member may comprise a 24 plurality of discrete lengths that are inserted into 25 the or each portion of the borehole in an 26 overlapping arrangement so that a lower end of an 27 upper member overlaps an upper end of a subsequent 28 member. The corrosion resistant tubular member 29 typically has a relatively thin wall thickness (e.g. 30 in the order of 5mm or less). 31

11

Typically, at least a portion of the outer surface 1 of the corrosion resistant tubular member contacts 2 3 an inner surface of the expandable tubular member, although this is not essential. 4 5 6 The corrosion resistant tubular member is typically required where the expandable tubular member is not 7 corrosion resistant so that the hydrocarbons and 8 9 other production fluids such as corrosive agents can flow up the corrosion resistant tubular member to 10 the surface. Of course, the original expandable 11 tubular member may be of a corrosion resistant 12 material (or coated therewith) and thus there would 13 be no requirement for a second member of corrosion 14 15 resistant material. Additionally, the expandable tubular member and/or the corrosion resistant 16 tubular member obviate the need to have an internal 17 completion string to facilitate the recovery of 18 hydrocarbons and eliminate an annulus between the 19 completion string and the casing. 20 21 Preferably, the method includes the additional step 22 of providing a service string within the expandable 23 tubular member. The service string is typically 24 required as there is no annulus between the 25 conventional completion string and the casing that 26 is typically used for control cables and the like 27 that control operation of various downhole tools and 28 apparatus (e.g. packers, flow control devices, 29 safety valves or the like), and electrical cables, 30 wires etc. 31

12

The apparatus optionally includes a corrosion 1 2 resistant tubular member. This member serves to facilitate the flow of hydrocarbons from a 3 reservoir, well or the like to the surface. 4 5 The apparatus preferably includes a service string 6 7 or the like. The service string is typically 8 located within the expandable and/or corrosion resistant member and is typically used as a conduit 9 to house cables, wires and the like that are 10 typically used to control downhole tools, apparatus 11 and instruments. The service string may be provided 12 with downhole apparatus and instruments (e.g. flow 13 meters, temperature sensors etc). 14 15 16 The recovered hydrocarbons typically flow up an annulus between the service string and the 17 expandable tubular member and/or the corrosion 18 resistant tubular member. 19 20 The service string typically comprises a corrosion 21 resistant tubular member. However, the service 22 string may comprise any downhole tubular, such as a 23 string of casing, liner or the like. The service 24 string may comprise a roll or coil of tubing, or can 25 be discrete lengths of preferably corrosion 26 resistant tubular members that are coupled together 27 (e.g. using screw threads). The corrosion resistant 28 tubular member typically has a relatively thin wall 29 thickness (e.g. of around 5mm or less). 30

13

1 The or each tubular member is preferably 2 manufactured from a ductile material. Thus, the or 3 each tubular member is capable of sustaining plastic 4 deformation. 5 6 Typically, the or each tubular member is a casing, 7 liner, drill pipe, pipeline, conduit or the like. 8 9 The expander device is typically manufactured from steel, a steel alloy, tungsten carbide etc. 10 Alternatively, the expander device may be 11 12 manufactured from ceramic, or a combination of steel, ceramic, tungsten carbide etc. The expander 13 device is optionally flexible. The expander device 14 15 is typically of a material that is harder than the member that is has to expand. It will be 16 .. appreciated that only the portion(s) of the expander 17 device that come into contact with the member need 18 be of a harder material and/or coated therewith. 19 20 21 The expander device is optionally provided with at least one seal. The seal typically comprises at 22 least one O-ring. 23 24 The expander device is typically pushed or pulled 25 26 through the or each tubular member, pipeline, conduit or the like using fluid pressure. 27 Alternatively, the device may be pigged along the or 28 each tubular member or the like using a conventional 29 pig or tractor. The device may also be pushed using 30 a weight (from the string for example), or may be 31 32 pulled through the or each tubular member or the

14

like (using drill pipe, rods, coiled tubing, a 1 wireline or the like). 2 3 The or each tubular member is optionally temporarily. 4 anchored at an upper or lower end thereof using a 5 mechanical or other anchoring device (e.g. a slip or 6 packer), and facilitates radial expansion thereof. 7 8 An outer surface of the or each tubular member may 9 be provided with a friction and/or sealing material 10 that enhances the grip on the borehole or other 11 12 member. The formation typically comprises one or more types of a resilient material. 13 14 Embodiments of the present invention shall now be 15 described, by way of example only, with reference to 16 the accompanying drawings in which: 17 Fig. 1 is a schematic representation of a prior 18 art method of drilling and casing a borehole; 19 Fig. 2 is an exemplary embodiment of apparatus 20 for casing a borehole; 21 Fig. 3a is a front elevation showing a first 22 configuration of a formation that can be 23 applied to an outer surface of a portion of the 24 apparatus of Fig. 2; 25 Fig. 3b is an end elevation of the formation of 26 Fig. 3a; 27 Fig. 3c is an enlarged view of a portion of the 28 formation of Figs 3a and 3b showing a profiled 29 outer surface; 30 31 Fig. 4a is a front elevation of an alternative 32 formation that can be applied to an outer

WO 02/086286

surface of a portion of the apparatus of Fig. 1 2; and 2 Fig. 4b is an end elevation of the formation of 3 Fig. 4a. 4 5 Referring to the drawings, Fig. 2 shows a particular 6 embodiment of apparatus for casing a borehole 50 7 that has been drilled into a formation 52 as is 8 known in the art. The borehole 50 generally 9 facilitates the recovery of hydrocarbons (or other 10 fluids) from a reservoir or pay zone (not shown in 11 Fig. 2). 12 13 Like conventional methods for drilling boreholes, 14 borehole 50 is made up of a number of individually 15 drilled portions of borehole, illustrated in Fig. 2 16 as boreholes 50a to 50e. It will be appreciated 17 that Fig. 2 is not to scale and shows only a portion 18 of the overall borehole 50 and the apparatus, and 19 the number of individual portions of borehole 50a to 20 50e that are required will vary depending upon the 21 length or depth of the overall borehole 50. 22 23 However, unlike conventional methods, the overall 24 borehole 50 is drilled at a single diameter along 25 its entire length or depth. This is achieved by 26 . drilling subsequent portions of borehole 50b to 50e 27 through the first portion of borehole 50a at 28 substantially the same diameter as the first portion 29 of borehole 50a. A single diameter bit that is 30 provided with one or more cutting elements can be 31 32 used, where the or each cutting element is capable

15

PCT/GB02/01879

16

of being moved between a retracted configuration and 1 an extended configuration. In this way, the drill 2 bit in the retracted configuration can be inserted 3 through the first portion of borehole 50a that has 5 already been drilled and cased, and then the or each cutting element can be moved to the extended 6 configuration (e.g. by applying fluid pressure to 7 the bit). Thus, the subsequent portions of the 8 borehole 50b to 50e drilled can have substantially 9 the same diameter as the preceding portions of the 10 borehole 50a to 50d. 11 12 The apparatus includes a length of expandable casing 13 54 that is preferably a single length of casing that 14 is substantially the same length (or depth) as each 15 individual portion of the borehole 50a to 50e. 16 casing 54 is shown in Fig. 2 as a number of casing 17 portions of a discrete length with an overlap 18 between each portion. However, it is possible to 19 have the casing 54 made from a single piece of 20 casing so that there is no overlap, although it is 21 also possible to have a number of casing portions 22 that are coupled together (e.g. by welding or screw 23 threads) so that there is no overlap between 24 successive casing portions. The casing 54 may be in 25 the form of a roll, reel or coil of casing as is 26 27 known in the art. 28 Casing 54 is preferably manufactured from a ductile 29 material so that it is capable of sustaining plastic 30 and/or elastic deformation. Casing 54 is typically 31

WO 02/086286

17

PCT/GB02/01879

of carbon steel or a corrosion resistant alloy for 1 2 example. 3 4 In use, the first portion of the borehole 50a is initially drilled so that the entire length or depth 5 6 of the first portion of the borehole 50a is of substantially the same diameter. The diameter is 7 typically slightly greater than an outer diameter 8 9 (OD) of the casing 54 in an unexpanded state. The casing 54 is typically capable of sustaining plastic 10 deformation to expand its OD by around 10% at least, 11 although radial plastic deformation in the order of 12 20% or more is possible. Thus, the diameter of the 13 first portion of the borehole 50a (and thus the 14 overall borehole 50) will be dependent upon the 15 material used for the casing 54 and also the 16 percentage of radial plastic deformation. It will 17 be appreciated that use of the term radial plastic 18 deformation is understood to be the use of an 19 expander device (not shown) that is pushed or pulled 20 21 through the casing 54 to impart a radial expansion force to the casing so that both the ID and the OD 22 of the casing 54 increases. 23 24 Once the first portion of the borehole 50a has been 25 drilled, it is typically lined or cased to prevent 26 it from collapsing. In its simplest embodiment, a 27 length of expandable casing 54a is inserted into the 28 first portion of the borehole 50a. The length of 29 the casing 54a is substantially the same as the 30 depth or length of the first portion of the borehole 31 32 50a. After the casing 54a has been run into the

18

1 first portion of the borehole 50a, an expander device is then forced through the casing 54a to 2 radially expand at least a portion thereof, and 3 4 preferably the entire length, so that the outer surface of the casing 54 preferably contacts the 5 6 inner wall of the first portion of the borehole 50a. 7 It will be appreciated that the outer surface of casing 54a need not contact the inner wall of the 8 first portion of the borehole 50a, as will de 9 described. 10 11 The length of casing 54a may be in a number of 12 13 different forms, for example, the length of casing 14 54a could be from a roll, reel or coil of expandable tubing. Alternatively, the casing 54a can be made 15 up from a plurality of discrete lengths of casing 16. that are coupled together (e.g. by welding, screw 17 threads or the like), or overlapped at each end. 18 19 It is preferred, but not essential, that the entire 20 length of the casing 54a is expanded in one pass of 21 an expander device (not shown) through the casing 22 54a. The expander device is typically a cone that 23 is forced through the casing 54a to impart a radial 24 expansion force to the casing 54a. The device can 25 be of metal or a metal alloy (e.g. steel, tungsten 26 carbide), ceramic or a combination of these 27 materials and typically has an OD that is 28 substantially the same as or slightly less than the 29 final required ID of the (expanded) casing 54a. 30

this way, the first portion of the borehole 50a can

•

be cased in one trip of the device through the
casing 54a.

3

WO 02/086286

4 The pliable casing 54a undergoes plastic deformation

19

PCT/GB02/01879

5 when expanded by the expander device as it is

6 propelled, pushed or pulled through the casing 54a.

7 The expander device can be propelled along the

8 casing 54a in a similar manner to a pipeline pig and

9 may be pushed (using weight or fluid pressure for

10 example) or pulled (using drill pipe, rods, coiled

11 tubing, a wireline or the like).

12

13 The expander device is typically attached to a drill

14 string, coil tubing string or the like and can be

inserted into a lower part of the casing 54a that

16 has been pre-expanded to house the device.

17 Thereafter, the device is pulled through the casing

18 54a to impart a radial expansion force by pulling

19 the drill string, coiled tubing string etc out of

20 the casing 54a. Where the expander device is

21 located in a pre-expanded portion of the casing 54a,

22 the casing 54a can be rested on top of the device

and lowered into the first portion of the borehole

24 50a using the drill string, coiled tubing string or

25 the like.

26

27 Alternatively, the expander device can be propelled

28 or pushed through the casing 54a using a pig,

29 tractor, fluid pressure or the like. It is possible

30 that the expander device can be located at the top

of the casing and propelled (using a tractor) or

32 pushed (using fluid pressure, a drill string, or

20

weight from the string) through the casing 54a to 1 impart a radial expansion force thereto. 2 3 The casing 54a may need to be temporarily anchored 4 in the first portion 50a of the borehole 50 using a 5 device, such as a packer, slips or the like. 6 However, where the expander device includes an 7 inflatable element (e.g. a packer), then the 8 inflatable element can be inflated in the pre-9 expanded portion (or elsewhere) thus forcing it 10 radially outwards into contact with the first 11 portion 50a of the borehole 50 and this provides an 12 anchor for pulling the device through the casing 13 54a. The expander device (e.g. a cone) can be 14 releasably attached to the inflatable element so 15 that the inflatable element can be left in the 16 casing 54a to act as an anchor during expansion 17 thereof. 18 19 The expandable casing 54a does not require to be 20 cemented into place as it is typically held against 21 the first portion 50a of the borehole 50 due to 22 physical contact between an outer surface of the 23 casing 54a and an inner wall of the first portion 24 50a of the borehole 50, although cementing remains 25 The casing 54a need not contact the an option. 26 borehole 50 itself; it may be provided with a 27 friction and/or sealing material, or other type of 28 spacer or seal, between the casing 54a and the first 29 portion 50a of the borehole 50. Thus, significant 30 savings in terms of rig time and costs are provided 31 as it is no longer necessary to cement each length 32

21

of conventional casing into place, the cement 1 2 typically being left for several hours to cure. each casing is of a different diameter, a borehole 3 of equivalent or slightly larger diameter must be 4 drilled into the formation for each diameter of 5 casing which is then cemented into place, taking 6 7 several hours to cure. 8 9 Once the first portion 50a of the borehole 50 has 10 been drilled and the casing 54a installed, as described above, a second portion 50b of the 11 borehole 50 is then drilled. The second portion 50b 12 of the borehole 50 can be drilled using an 13 expandable bit (e.g. a drill bit that is capable of 14 15 assuming two different configurations). expandable bit typically has a plurality of cutting 16 elements that can be moved between first and second 17 18 configurations. In the first configuration, the cutting elements are typically retracted so that the 19 20 drill bit can be passed through the bore of previously drilled boreholes and/or pre-installed 21 22 casings, liners etc. Once the bit has passed 23 through the bores, the cutting elements can then be extended (e.g. by fluid pressure, centrifugal force 24 25 or the like) to assume a cutting diameter that is 26 slightly greater than the final or expanded outer 27 diameter of the casing, liner etc. 28 29 Alternatively, the or each borehole portion 50b to 30 50e can be drilled using a drill bit of a fixed diameter, and then an underreamer used to enlarge 31

WO 02/086286

22

the bore below a pre-installed portion of casing to 1 allow a second casing to be installed therebelow. 2 3 Thus, the second portion 50b of the borehole 50 is 4 5 drilled at substantially the same diameter as the first portion 50a of the borehole 50. Thus, there 6 7 is no requirement to provide drill bits of varying cutting diameter to produce boreholes that reduce in 8 9 diameter as the length or depth of the borehole 10 increases, thus saving costs. Further, there is no requirement to provide casing or liner having 11 different diameters, again saving costs. Further 12 cost and time savings can be made as there is no 13 requirement to change drill bits to vary the cutting 14 15 diameter and the time taken to perform this. 16 17 Having drilled the second portion 50b of the borehole 50, a second casing 54b, similar to casing 18 54a, is then installed and expanded into place as 19 described above with reference to casing 54a. 20 has significant advantages as the casing 54a, 54b 21 22 can be expanded sufficiently so that an outer surface 54s of each casing 54a, 54b contacts an 23 inner wall of the borehole portions 50a, 50b. 24 Consequently, the casing 54a, 54b is held in places 25 due to frictional contact with the wall of the 26 borehole portions 50a, 50b. Indeed, the casings 27 54a, 54b can be expanded sufficiently so that they 28 deform into the formation 52 and remain in place due 29 to compression of the formation 52. This is 30 31 advantageous because the casing 54a, 54b can be held 32 in place without the use of cement. This, there is

PCT/GB02/01879

23

no requirement to cement the casing 54a, 54b in 1 2 place, thereby saving time and costs because the 3 borehole portions 50a, 50b does not require to be left for several hours for each casing 54a, 54b to allow the cement to cure before further boreholes 5 can be drilled. 6 8 A third portion 50c of the borehole 50 is then 9 drilled and cased using casing 54c in a similar manner to that described above. Further portions 10 50d, 50e of the borehole 50 can then be drilled and 11 12 cased using casing 54d, 54e and so on until the 13 overall borehole 50 is at the required depth or length. Thus, the entire borehole 50 is drilled at 14 15 substantially the same diameter over the full length or depth. Further advantages of embodiment of the 16 17 present invention is that the entire length or depth of the overall borehole 50 can have a diameter that 18 is sufficient to facilitate effective and non-19 20 restricted production of hydrocarbons and other 21 fluid therefrom. This means that production from 22 the borehole 50 can be increased, without adding to the costs and providing time savings in gaining 23 24 access to the pay zone. 25 It will be appreciated that an upper end of the 26 27 subsequent casings 54b to 54e typically overlap a lower end of the previously installed casing (e.g. 28 casing 54a), as shown in Fig. 2. 29 30 31 It will be noted that drilling the borehole 50 at a 32 single diameter over its entire length using

24

1 individual borehole portions 50a to 50e of 2 substantially the same diameter, has other advantages over the conventional method described 3 with reference to Fig. 1. In particular, the large 4 drill bits and heavy equipment that are typically 5 6 used towards the upper end of the borehole are not 7 required, thus significantly reducing the costs. Other benefits and advantages include environmental 8 9 benefits as less rock/cuttings are removed from the 10 borehole that require to be disposed of. Also, only a borehole of one diameter is required. Thus, there 11 12 is no requirement to drill a borehole of a first diameter using a relatively large drill bit and then 13 drilling subsequent lower boreholes with drill bits 14 15 that gradually reduce in diameter as the depth of the borehole increases. This significantly reduces 16 the costs as less rig time is required because the 17 18 requirement to periodically change a drill bit to a different sized bit is obviated. Furthermore, only 19 20 a single-sized borehole is required and thus a 21 plurality of different sized drill bits are not generally required, which also reduces costs. 22 rig time for drilling the borehole is substantially 23 reduced with respect to conventional methods, as 24 only a single diameter hole need be drilled over the 25 26 entire length of the borehole. 27 Thus, the method of the present invention provides 28 significant costs and timesavings as only a single 29 diameter borehole need be drilled, and the borehole 30 31 can be cased using a casing that has a substantially 32 constant diameter over its entire length. As there

25

is no requirement to drill, case and then cement in 1 a cascaded manner, the savings in terms of costs and 2 rig time, rig power, rig size etc are considerable 3 4 over conventional methods. 5 6 The outer surface of the casing 54 may optionally be 7 provided with a friction and/or sealing material. In this case, the friction and/or sealing material 8 9 can be used to enhance the grip of the outer surface of the casing on the inner wall of the or each 10 portion 50a to 50e of the borehole 50. Any suitable 11 12 type of rubber or other resilient material can be used for this purpose. 13 14 15 Referring to Fig. 3, there is shown a formation generally designated 70, of a friction and/or 16 sealing material that may be applied to an outer 17 18 surface 54s of the casing 54 thereof. The formation 70 typically comprises first and second bands 72, 74 19 that are axially spaced-apart along a longitudinal 20 axis of the casing 54. The first and second bands 21 72, 74 are typically axially spaced by some 22 distance, for example 3 inches (approximately 76mm). 23 The first and second bands 72, 74 are preferably 24 annular bands that extend circumferentially around 25 the outer surface 54s of the casing 54, although 26 this configuration is not essential. The first and 27 second bands 72, 74 typically comprise 1-inch wide 28 (approximately 26mm) bands of a first resilient 29 material (e.g. a first type of rubber). 30 31 formation 70 need not extend around the full 32 circumference of the surface 54s.

26

1 2 Located between the first and second bands 72, 74 is 3 a third band 76 of a second resilient material (e.g. 4 a second type of rubber). The third band 76 preferably extends between the first and second 5 6 bands 72, 74 and is thus typically 3 inches (approximately 76mm) wide. 7 8 9 The first and second bands 72, 74 are typically of the same depth as the third band 76, although the 10 first and second bands may be of a slightly larger 11 12 depth. 13 The first type of rubber (i.e. first and second 14 bands 72, 74) is preferably of a harder consistency 15 than the second type of rubber (i.e. third band 76). 16 17 The first type of rubber is typically 90 durometer rubber, whereas the second type of rubber is 18 19 typically 60 durometer rubber. Durometer is a conventional hardness scale for rubber. . 20 21 22 The particular properties of the rubber or other resilient material may be of any suitable type and 23 the hardnessess quoted are exemplary only. 24 25 should also be noted that the relative dimensions and spacing of the first, second and third bands 72, 26 74, 76 are exemplary only and may be of any suitable 27 dimensions and spacing. 28 29 As can be seen from Fig. 3c in particular, an outer 30 face 76s of the third band 76 can be profiled. 31 32 outer face 76s is ribbed to enhance the grip of the

third band 76 on the borehole in which the casing 54

2 is located. It will be appreciated that an outer

27

PCT/GB02/01879

3 surface of the first and second bands 72, 74 may

4 also be profiled (e.g. ribbed). The ribbed profile

5 also helps when the casing 54 is expanded as it

6 provides a space into which the compressed rubber

7 can extend or deform into, as rubber is generally

8 incompressible.

9

WO 02/086286

1

10 The two outer bands 72, 74 being of a harder rubber

provide a relatively high temperature seal and a

12 back-up seal to the relatively softer rubber of the

third band 76. The third band 76 typically provides

14 a lower temperature seal.

15

16 The two outer bands of rubber 72, 74 are provided

17 with a number of circumferentially spaced-apart

18 notches 78. In the embodiment shown, four

19 equidistantly spaced notches 78 are provided, and as

20 can be seen from Fig. 3b in particular, the notches

21 78 do not extend through the entire depth of the

rubber bands 72, 74. The notches 78 are used

23 because the bands 72, 74 are of a relatively hard

24 rubber material and this may stress, crack or break

when the outer diameter of the casing 54 is radially

26 expanded. The notches 78 provide a portion of the

27 bands 72, 74 that is of lesser thickness than the

28 rest of the bands 72, 74 and this portion can

29 stretch when the casing 54 is expanded. The

30 stretching of this portion substantially prevents

31 the bands 72, 74 from cracking or breaking when the

32 casing 54 is expanded. The notches 78 also provide

28

a space into which the rubber may deform or expand 1 2 into when the casing 54 is expanded. 3 In use, the formation 70 is applied to the outer 4 5 surface 54s of the (unexpanded) expandable casing 6 . 54. The formation 70 may be applied at axially 7 spaced-apart locations along the length of the 8 casing 54, the spacing and number of formations 70 being chosen to suit the particular application. 9 10 An alternative formation 80 that can be applied to 11 the outer surface 54s of the casing 54 is shown in 12 Figs 4a and 4b. The alternative formation 80 is in 13 the form of a zigzag. In this embodiment, the 14 formation 80 comprises a single (preferably annular) 15 16 band of resilient material (e.g. rubber) that is, for example, of 90 durometers hardness and about 2.5 17 inches (approximately 28mm) wide by around 0.12 18 19 inches (approximately 3mm) deep. 20 To provide a zigzag pattern and hence increase the 21 strength of the grip and/or seal that the formation 22 80 provides in use, a number of slots 82a, 82b (e.g. 23 20 in number) are milled into the band of rubber. 24 25 The slots 82a, 82b are typically in the order of 0.2 inches (approximately 5mm) wide by around 2 inches 26 (approximately 50mm) long. 27 28 The slots 82a are milled at around 20 29 circumferentially spaced-apart locations, with 30 around 18° between each along one edge 84a of the 31 32 The process is then repeated by milling

29

1 another 20 slots 82b on the other side 84b of the 2 band, the slots 82b on the other side 84b being circumferentially offset by 9° from the slots 82a on 3 4 the first side 84a. The slots 82a, 82b also provide 5 a space into which the rubber of the formation 80 6 can expand or deform into when the casing 54 is 7 expanded. 8 9 In use, the formation 80 is applied to the outer surface 54s of the expandable casing 54, as with 10 11 formation 70. The formation 80 may be applied at a 12 plurality of axially spaced-apart locations along the length of the casing 54, the spacing and number 13 of formations 80 being chosen to suit the particular 14 15 application. 16 17 It is preferable that the casing 54 be made of a corrosion resistant material so that the casing 54 18 can also be used as a production string up which 19 hydrocarbons from the reservoir may flow to the 20 surface. Of course, casing 54 may be coated with a 21 22 corrosion resistant material. However, where this is not possible, it will be necessary to insert an 23 additional length of cladding 56 that is of a 24 corrosion resistant material inside the casing 54, 25 as shown in Fig. 2. It should be noted that the 26 27 corrosion resistant cladding 56 is not essential. 28 . The cladding 56 is preferably also of a ductile 29 material that is also a corrosion resistant material . 30 31 so that it can be inserted into the casing 54 and

WO 02/086286

32

30

PCT/GB02/01879

radially expanded so that its OD contacts the ID of 1 2 the casing 54. In this way, the overall borehole 50 3 (or portions thereof) can be lined with casing 54 and clad with cladding 56 by installing the casing 5 54 as described above, and then the cladding 56 is inserted into the casing 54 and then radially 6 7 expanded so that it contacts an inner surface of the Again, the cladding 56 need not contact casing 54. 8 9 the casing 54 as spacers or the like may be provided. Also, cement can optionally be used to 10 fill the annulus between the casing 54 and the 11 12 cladding 56. 13 Cladding 56 is typically relatively thin (e.g. with 14 a wall thickness of around 5mm or less) so that it 15 is easy to radially expand, and also so that it does 16 not adversely affect the size of the conduit through 17 which the recovered hydrocarbons flow to the 18 Thus, the cladding 56 does not restrict 19 the flow rate of the recovered hydrocarbons or other 20 fluids. 21 22 It will be appreciated that the cladding 56 may be 23 provided with formation 70, formation 80 or the like 24 to provide a seal in the annulus 58 between the 25 cladding 56 and casing 54, as illustrated in Fig. 2. 26 It will be generally appreciated that a seal in the 27 annulus 58 will not be required where the cladding 28 56 is expanded to fully contact the casing 54 as 29 there will be no annulus. The seals provided by, 30 for example, formations 70, 80 or any conventional 31

method (e.g. a packer) prevent hydrocarbons from

31

the reservoir or well flowing up the annulus 58 and 1 2 being lost into the surrounding formation. 3 4 Thus, the method may include the additional step of providing a length of cladding 56 where it is 5 required to have a corrosion resistant material in 6 7 the borehole 50 (e.g. if the casing 54 is not 8 corrosion resistant or provided with a corrosion resistant coating). The cladding 56 can be the same 9 length as the overall borehole 50, but it will be 10 appreciated that the length of cladding 56 may 11 comprise a number of discrete portions, or may be in 12 the form of a coil, reel or roll for example. The 13 cladding 56 is then run into the casing 54 and 14 radially expanded. The cladding 56 can be radially 15 expanded in the same way as the casing 54 e.g. by 16 . pushing, pulling or otherwise propelling the 17 expander device therethrough. 18 19 The conventional method of drilling and completing a 20 borehole generally provides a production annulus 46 21 between the production string 38 and the casing 34 22 (Fig. 1). The production annulus 46 is typically 23 used to run control lines, wires etc from the 24 surface to downhole, the lines etc being used for 25 many different purposes such as transmitting power 26 and data communications from the surface to 27 apparatus located downhole. 28 29 The production annulus 46 typically acts as a 30 service conduit also, that is it is usually used to 31

gain access for remedial and repair operations.

32

Also, the service conduit is used to house cabling 1 2 and downhole apparatus and instruments (e.g. flow 3 sensors, temperature sensors and associated cabling 4 etc) that monitor various parameters of the 5 recovered hydrocarbons. 6 The service conduit (i.e. production annulus 46) is 7 generally limited in size resulting in space and 8 design constraints for the type of apparatus, 9 10 instruments and cabling that can be inserted The size limitation also presents other 11 problems, such as making the annulus 46 difficult to 12 13 access and it is also difficult to install downhole apparatus and instruments, cabling etc. 14 apparatus, instruments and cabling are often damaged 15 as they are being run into the annulus 46, and there 16 is also difficulty in passing the apparatus etc 17 through pressure barriers such as packers. 18 19 If the apparatus or instruments fail or break down 20 during installation or use, they must be retrieved 21 from the annulus, which can be very expensive and 22 time consuming. 23 24 Referring to Fig. 2, it will be noted that an 25 annulus 58 is provided in the particular embodiment 26 shown in Fig. 2 and this can be used for the control 27 lines etc. However, there may be situations where 28 there is no annulus 58 between the cladding 56 and 29 the casing 54, for example where the casing 54 is 30 also corrosion resistant so that the cladding 56 is 31 not required, or where the cladding 56 is radially 32

33

expanded to fully contact the inner surface of the 1 casing 54 or cement is used to fill the annulus 58. 2 3 Thus, the present invention also provides a service 4 string 62 that is located within the cladding 56 in 5 the embodiment shown. It will be noted that the 6 service string 62 can be provided within the casing 7 54 where no cladding 56 is used. The service string R 62 is of a relatively small OD so that it does not 9 provide an obstruction to the hydrocarbons that will 10 flow up an annulus 64 between the service string 62 11 and the cladding 56 (or casing 54). 12 13 The service string 62 can be a string of any 14 downhole tubular member, but is preferably in the 15 form of a coil, roll or reel so that it can be 16 easily dispensed and retrieved from the borehole 50. 17 18 The service string 62 is used to house the control 19 wires, lines etc and any other control or electrical 20 cables that are used to control or provide signals 21 to and from downhole apparatus. The service string 22 62 may incorporate the downhole apparatus and 23 instruments, such as flow sensors 66 or intra-well 24 sensors 68 etc. Thus, the service string 62 could 25 house cabling that is between the downhole sensors 26 66, 68 and the surface. The service string 62 may 27 also be used for chemical injection and gas lift. 28 29 Also, the annulus 64 may contain other downhole 30 apparatus or instruments, such as flow control 31 devices 69 or the like. Thus, the service string 62 32

34

can be used to house any cabling between the flow 1 control device 69 and the surface so that the device 2 69 or other apparatus can be controlled and 3 monitored. 5 Where a service string 62 is required, the method 6 typically includes the additional steps of providing 7 the service string 62 within the casing 54 or the 8 cladding 56. The service string 62 is typically 9 held within the casing 54 or the cladding 56 using 10 any conventional means, e.g. seals, a packer or the 11 The service string 62 can comprise a number 12 13 of discrete portions of drill string for example, or could be a length of coiled tubing or the like. 14 15 Thus, the invention in certain embodiments provides 16 a method and apparatus for casing a borehole that 17 provides significant advantages over conventional 18 methods. In particular, the method and apparatus of 19 the invention in certain embodiments provide savings 20 in terms of costs and rig time, and also obviate the 21 need to drill different sized boreholes for each OD 22 of casing. Additionally, there is no requirement to 23 cement the casing into place as it is radially 24 expanded to contact the borehole and is generally 25 held in place due to a frictional contact between 26 the casing and the borehole. 27 28 The service string in certain embodiments offers 29 advantages over the conventional method because it 30 provides a housing for downhole apparatus and 31 32 instruments that can be pre-installed before the

WO 02/086286

1

35

PCT/GB02/01879

string is run into the borehole. Thus, the instruments, cabling etc are protected as they are 2 3 run into the borehole by the service string. Also, 4 if the instruments, apparatus etc within the service string fail or break down, the service string can be 5 easily withdrawn from the borehole and the 6 instruments, apparatus etc repaired or replaced 7 before the string is run back into the borehole. 8 9 It will also be appreciated that embodiments of the 10 present invention facilitate easy repair of damaged 11 portions of casing, lining or cladding. The service 12 string (where used) would be pulled out of the 13 borehole, and a portion of casing, lining or 14 cladding inserted into the borehole. The portion of 15 casing, liner or cladding is located at or near the 16 damaged portion that is to be repaired, and 17 preferably straddles the damaged portion. 18 Thereafter, the portion of casing, liner or cladding 19 is then radially expanded using an expander device 20 21 or an inflatable element (e.g. a packer) so that the portion of casing, liner or cladding is radially 22 expanded and thus overlays the damaged portion of 23 casing, liner or cladding. The entire length of the 24 casing, liner or cladding need not be fully 25 expanded, and the casing, liner or cladding can be 26 tied back to the damaged portion by expanding each 27 end thereof (e.g. using an inflatable packer). 28 However, the portion of casing, liner or cladding 29 that is not fully expanded will typically cause a 30 restriction in the path of the hydrocarbons (or 31 32 other fluids) that are being recovered, which could

36

1 limit the rate at which the hydrocarbons (or other fluids) can be recovered. 2 3 The portion of casing or cladding that is used for 4 the repair is typically a thin-walled tubular with a 5 wall thickness of 5mm or less so that there is no 6 7 material change to the diameter of the annulus created between the service string and the cladding 8 up which the hydrocarbons flow. Thus, there is no 9 adverse affect on the flow rate of the recovered 10 11 hydrocarbons. 12 Certain embodiments of the invention also provide 13 advantages, as repair or maintenance (e.g. remedial) 14 operations to the borehole, formation etc are 15 simpler because a relatively large diameter of 16 casing can be used along the entire length of the 17 borehole. In conventional systems, these types of 18 operation have to be performed from within the 19 completion string. Restrictions in the ID of the 20 completion string, for example due to safety valves, 21 sensors and the like, can make these operations 22 difficult. Certain embodiments of the present 23 invention provide an unrestricted ID of casing so 24 that the repair operations etc can be undertaken 25 more easily. Even where a service string is used 26 with the present invention, this is relatively small 27 and can be removed to facilitate the repair 28 operations etc, and thereafter replaced. 29 30 Modifications and improvements may be made to the 31 foregoing without departing from the scope of the 32

37

present invention. For example, the tubular members 1 2 described herein have been radially expanded using an expander device that imparts a plastic 3 deformation to expand the member. It will be 4 5 generally appreciated that the members can undergo radial expansion, where only a discrete length of 6 the member is expanded using an inflatable device 7 (e.g. a packer). Thereafter, the inflatable device 8 9 is moved to an unexpanded portion and inflated to

radially expand the next portion and so on.

38

PCT/GB02/01879

1 <u>CLAIMS</u>

2

WO 02/086286

3 1. A method of drilling and/or casing a borehole,

4 the method comprising the steps of a) drilling a

5 portion (50a) of the borehole (50) into a formation

6 (52); b) providing an expandable tubular member

7 (54); c) running the expandable tubular member (54)

8 into the portion (50a) of the borehole (50); and d)

9 radially expanding the member (54).

10

11 2. A method according to claim 1, the method

12 including the additional steps of drilling one or

more further portions (50b to 50e) of the borehole

14 (50) extending from the existing portion (50a) of

the borehole (50), providing one or more further

expandable members (54b to 54e), running the or each

17 expandable member (54b to 54e) into the or each

18 further portions (50b to 50e) of the borehole (50),

19 and radially expanding the or each expandable member

(54b to 54e) in the or each further portions (50b to

21 50e) of the borehole (5).

22

20

23 3. A method according to claim 2, wherein the or

24 each further portion (50b to 50e) of the borehole

25 (50) is drilled at approximately the same diameter

26 as the or each existing portion(s) (50a to 50d) of

27 the borehole (50).

28

29 4. A method according to claim 2 or claim 3,

30 wherein the or each further portion (50b to 50e) of

31 the borehole (50) extends into the formation (52)

32 from the or each existing portion (50a to 50e).

2 5. A method according to any one of claims 2 to 4,

39

PCT/GB02/01879

3 wherein the or each portion (50b to 50e) of the

4 borehole (50) comprises one or more lateral and/or

5 horizontal boreholes drilled from the or each

6 existing borehole (50a to 50d).

7

WO 02/086286

1

8 6. A method according to any preceding claim,

9 wherein the method includes the additional step of

10 providing a drill bit to drill the or each portion

11 (50a to 50e) of the borehole (50) into the formation

12 (52).

13

7. A method according to claim 6, wherein the

drill bit is provided with one or more cutting

16 elements that are capable of being moved between a

17 retracted configuration and an extended

18 configuration.

19

20 8. A method according to claim 7, the method

21 including the additional step of moving the cutting

22 elements between the retracted configuration and the

23 extended configuration.

24

25 9. A method according to claim 8, wherein the step

of moving the cutting elements includes the

27 additional step of applying pressurised fluid to the

28 drill bit.

29

30 10. A method according to claim 6, wherein a single

31 diameter drill bit is used to drill the or each

32 portion (50a to 50e) of the borehole (50).

WO 02/086286

1 2 11. A method according to claim 10, wherein the method includes the additional steps of providing an 3 4 underreamer, running the underreamer into the or 5 each portion (50a to 50e) of the borehole (50), and 6 actuating the underreamer to increase the diameter 7 of the or each portion (50a to 50e) of the borehole (50). 8 9 10 12. A method according to any preceding claim, 11 wherein the or each expandable tubular member (54a to 54e) is radially expanded until at least a 12 portion of an outer surface (54s) of the member (54a 13 to 54e) contacts an inner surface of the or each 14 15 portion (50a to 50e) of the borehole (50). 16 A method according to any one of claims 1 to 17 11, wherein the expandable tubular member (54a to 18 54e) is radially expanded within the or each portion 19 (50a to 50e) of the borehole (50) so that an annulus 20 is created between an outer surface (54s) of the 21 22 member (54a to 54e) and the or each portion (50a to 23 50e) of the borehole (50), and the method includes the additional step of filling the annulus with 24 25 cement to hold the member (54a to 54e) in place. 26

40

PCT/GB02/01879

,

14. A method according to any preceding claim,
wherein the step of radially expanding the member
(54a to 54e) includes the additional steps of
providing an expander device, and running the
expander device into the expandable tubular member

41

1 (54a to 54e) to radially expand the member (54a to 2 54e). 3 A method according to claim 14, wherein the 4 5 step of running the expander device includes the step of pushing and/or pulling the expander device 6 through the member (54a to 54e) to radially expand the member (54a to 54e) in the or each portion (50a 8 9 to 50e) of the borehole (50). 10 A method according to claim 14 or claim 15, 11 12 wherein the method includes the additional step of resting the or each expandable tubular member (54a 13 to 54e) on a portion of the expander device whilst 14 15 the member (54a to 54e) and device are run into the or each portion (50a to 50e) of the borehole (50). 16 17 17. A method according to any one of claims 14 to 18 16, wherein the method includes the additional step 19 20 of anchoring at least a portion of the member (54a to 54e) at or near a starting position of the 21 22 expander device. steps of e) providing a corrosion resistant

23

32

24 18. A method according to any preceding claim, the method including one, some or all of the additional 25 26 27 expandable tubular member (56); f) running the corrosion resistant expandable tubular member (56) 28 into the or each portion (50a to 50e) of the 29 borehole (50); and g) radially expanding the 30 corrosion resistant expandable tubular member (56). 31

42

1 19. A method according to claim 18, wherein the 2 method includes repeating steps e) to f). 3 20. A method according to any preceding claim, the 4 method including the additional step of providing a 5 6 service string (62) within the expandable tubular 7 member (54) and/or the corrosion resistant 8 expandable tubular member (56). 9 21. Apparatus for casing a borehole , the apparatus 10 comprising at least one length of expandable tubular 11 member (54), and an expander device that is capable 12 13 of radially expanding the member (54) in the 14 borehole (50). 15 Apparatus according to claim 21, wherein the or 16 each expandable tubular member (54a to 54e) is of a 17 length that is substantially the same length as the 18 19 or each portion (50a to 50e) of the borehole (50). 20 21 Apparatus according to claim 21 or claim 22, wherein the or each length of expandable tubular 22 member (54a to 54e) is provided by coupling discrete 23 lengths of expandable tubular member (54a to 54e) 24 25 together.

26

Apparatus according to claim 21 or claim 22, 27. wherein the or each length of expandable tubular 28 member (54) is provided from a roll, reel, coil or 29 30 drum of expandable tubular member (54).

PCT/GB02/01879 WO 02/086286

43

Apparatus according to claim 21 or claim 22, 1 wherein the or each length of expandable tubular 2 3 member (54a to 54e) comprises a plurality of 4 discrete lengths that are inserted into the or each portion (50a to 50e) of the borehole (50) in an 5 overlapping arrangement so that one end of a 6 subsequent member (54a to 54e) overlaps one end of a 7 previous member (54a to 54e). 8 9 Apparatus according to any one of claims 21 to 10 25, wherein the or each expandable tubular member 11 (54a to 54e) is provided with a friction and/or 12 sealing material (70, 80) on its outer surface. 13 14 Apparatus according to any one of claims 21 to 15 27. 26, wherein the apparatus includes one or more 16 spacers located between the or each expandable 17 tubular member (54a to 54e) and the or each portion 18 (50a to 50e) of the borehole (50). 19 20 Apparatus according to any one of claims 21 to 21 28. 27. wherein the or each expandable tubular member 22 (54a to 54e) is of a corrosion resistant material, 23 or coated therewith. 24 25 Apparatus according to any one of claims 21 to 26 28, wherein the apparatus includes at least one 27

corrosion resistant expandable tubular member (56) 28 located within the or each expandable tubular member 29 30 (54a to 54e).

44

Apparatus according to claim 29, wherein the 1 2 corrosion resistant expandable tubular member (56) is of a length that is substantially the same length 3 4 as the or each portion (50a to 50e) of the borehole 5 (50) and/or the or each expandable tubular member 6 (54a to 54e). 7 Apparatus according to claim 29 or claim 30, 8 9 wherein the corrosion resistant expandable tubular member (56) has a wall thickness in the order of 5mm 10 or less. 11 12 32. Apparatus according to any one of claims 29 to 13 31, wherein the apparatus includes a service string 14 15 (62). 16 33. Apparatus according to claim 32, wherein the 17 service string (62) is located within the expandable 18 tubular member (54a to 54e) and/or the corrosion 19 resistant expandable tubular member (56). 20 21 34. Apparatus according to claim 32 or claim 33, 22 wherein the service string (62) is used as a conduit 23 to house cables and wires that are used to control 24 downhole tools, apparatus and instruments. 25 Apparatus according to any one of claims 32 to 27

26

34, wherein the service string (62) is provided with 28 29 downhole tools, apparatus and instruments.

45

1 36. Apparatus according to any one of claims 32 to

2 35, wherein the service string (62) comprises a

3 corrosion resistant tubular member (56).

4

5 37. Apparatus according to any one of claims 32 to

6 36, wherein the service string (62) has a wall

7 thickness in the order of 5mm or less.

1/4

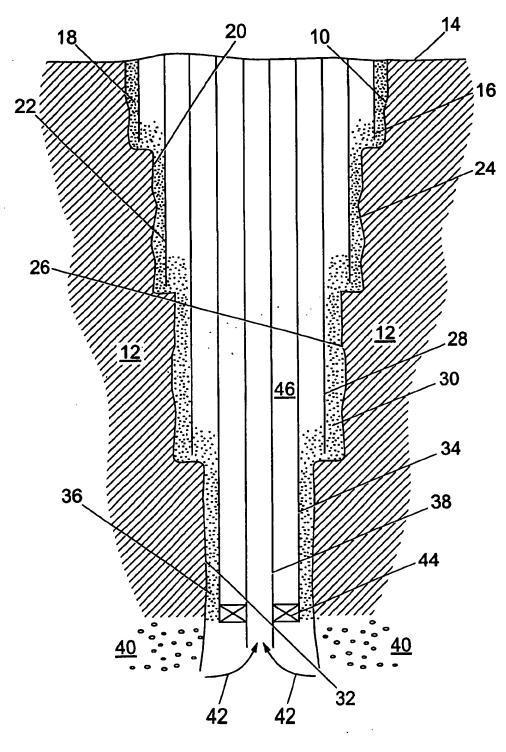


Fig. 1

SUBSTITUTE SHEET (RULE 26)

2/4

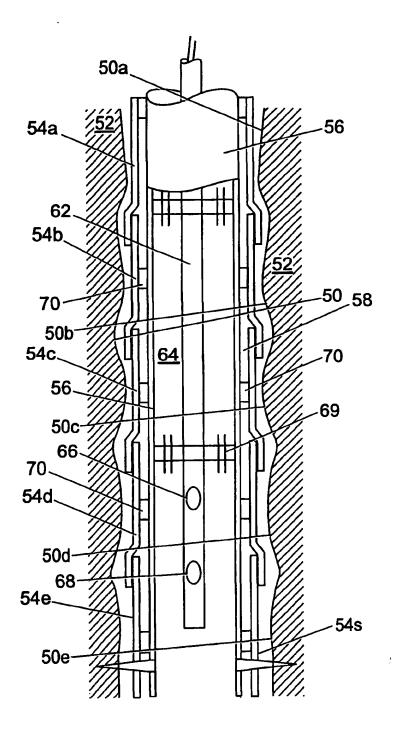
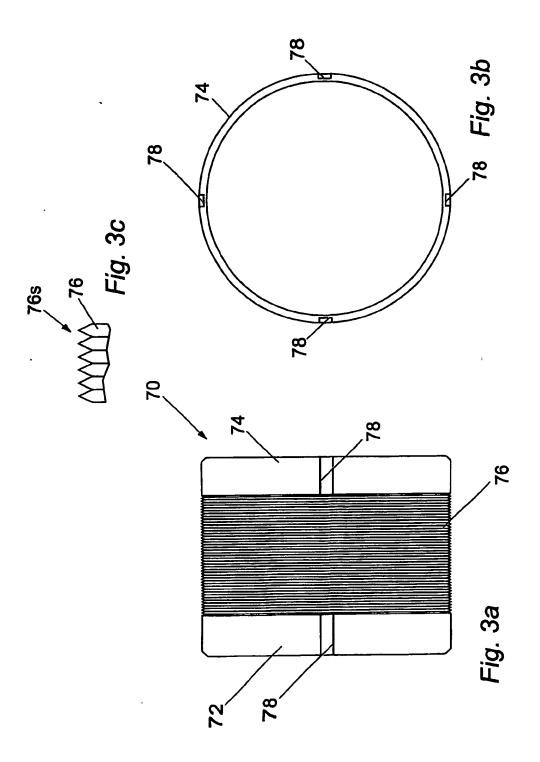


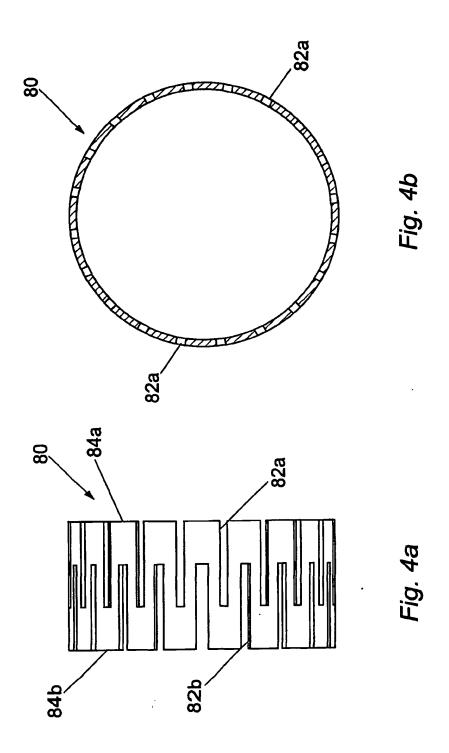
Fig. 2

SUBSTITUTE SHEET (RULE 26)

3/4



SUBSTITUTE SHEET (RULE 26)



SUBSTITUTE SHEET (RULE 26)